



## **Success Story: Service Provider to the Financial Services Industry Orange Parachute Proven Process Package and ISMS/ISO 27001 Consulting**

### **The Client**

Our client ('Client') is a leading Service Provider (Broker/Dealer and Technology Services) to the Financial Services industry.

### **Business Motivators**

Client wanted to more easily manage information security efforts internally and more easily respond to customer requirements for security and compliance.

### **The Challenge**

This particular client has to do more with less with both budget and staffing, as they had a limited budget and only one person that was able to spend time on the ISMS Implementation, so they needed to engage us as-needed to help facilitate the entire ISMS implementation process.

### **The Solution**

Leveraging the Proven Process Package our Subject Matter Expertise, the client was able to:

- Clearly determine the Scope of their ISMS
- Leverage the mature documentation from the Proven Process Package to plug and play as it pertains to the documentation requirements for ISO 27001
- RM Studio software allows them to automate the Risk Management process, saving an extensive amount of time and money and providing clear and achievable goals for control implementation
- Execute the project leveraging one person in the functional role of the ISMS Manager

### **The Result**

As a result of our products and services, many of the components of their ISMS are now in place. Client now has multiple options at their disposal to continue to move the project forward, finding time when they can to continue the process of implementing controls identified in the Statement of Applicability, with the goal of ISO 27001 certification in 2013.